



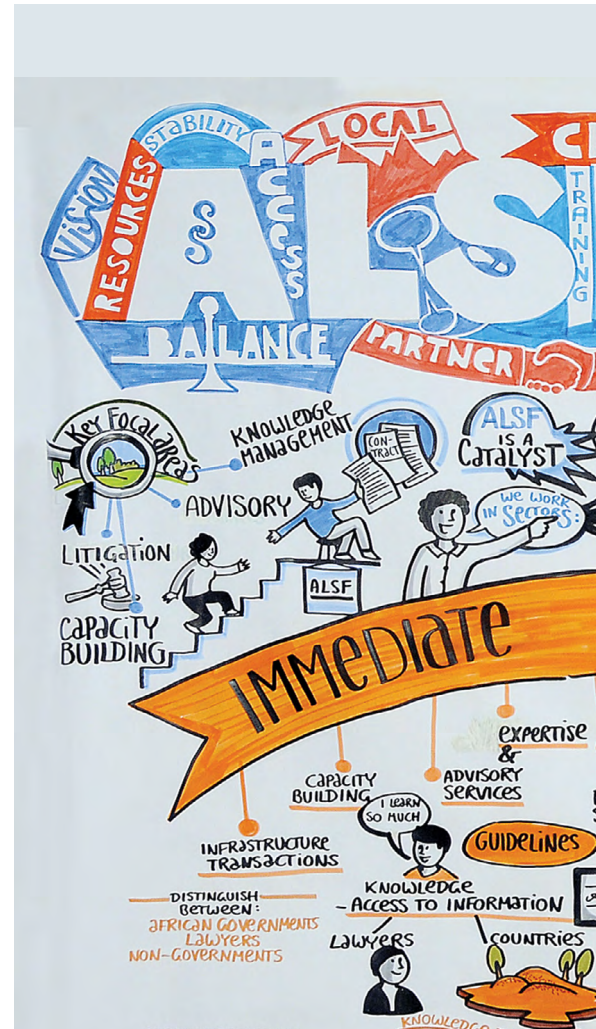
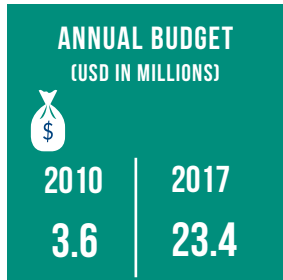
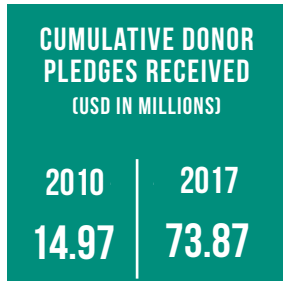
ALSF

ENHANCING RESULTS

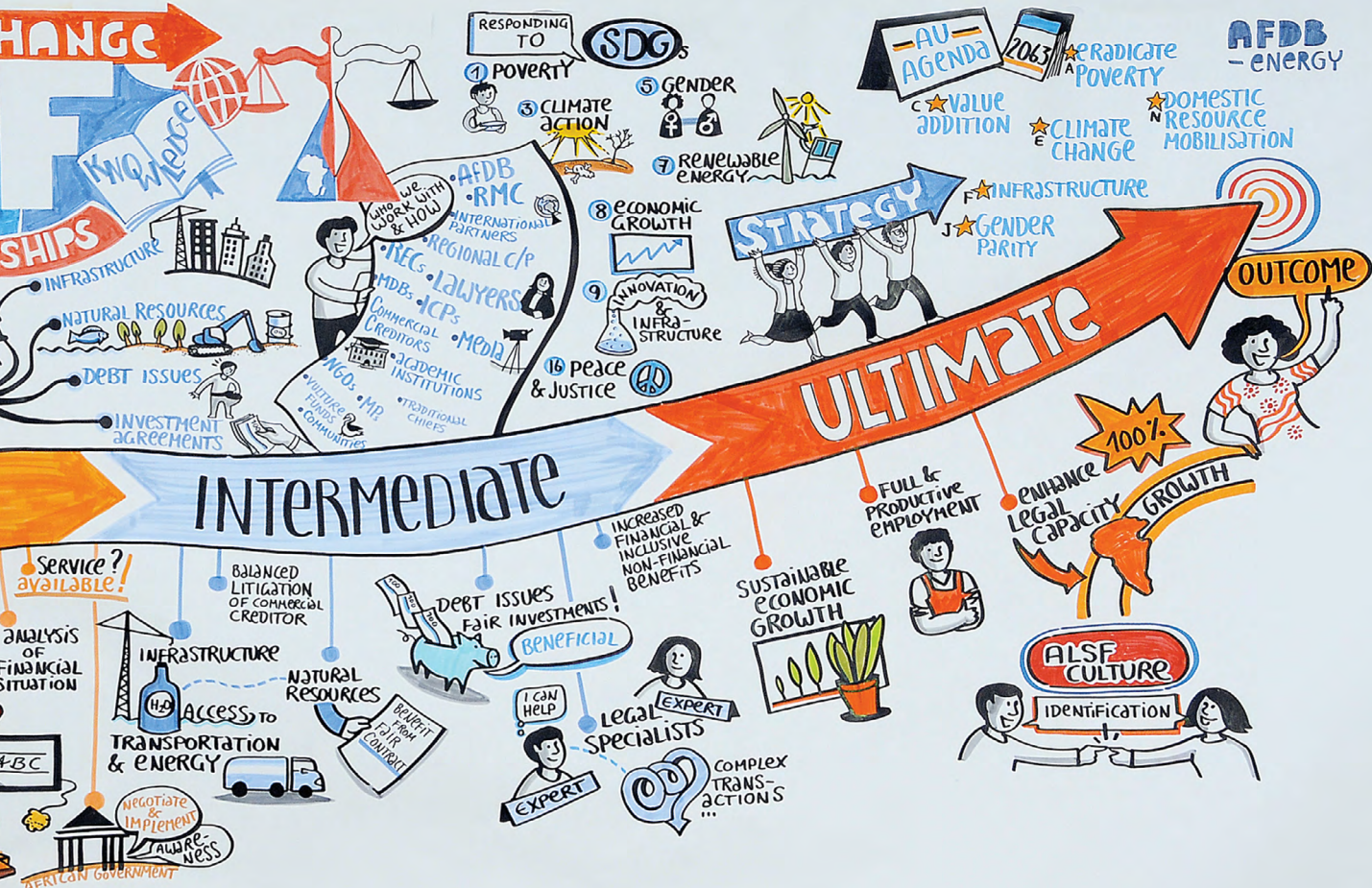


ALSF EXPANSION

2008 Established ————— 2010 Began operations



THE EVOLVING CONTEXT OF THE ALSF OPERATIONS





KEY OPERATIONAL ACHIEVEMENTS

SENEGAL, TAIBA N'DIAYE WIND FARM

Successfully negotiated a Power Purchase Agreement (PPA) and guarantee agreements for 158 MW wind farm

RWANDA DEVELOPMENT BOARD PROJECT (RDB)

- Assisted in negotiating the privatization of RDB;
- Supported the drafting of the Joint-Venture Agreement and the Project Development Agreement for the Bugesera International Airport.
- Conducted three trainings for RDB officials and related ministries in negotiating complex commercial transactions in the energy and general infrastructure sector, and the mining sector.

ETHIOPIA, CORBETTI PROJECT

Assisted in negotiating and signing of a Power Purchase Agreement (PPA) for 500 MW Geothermal project

SUDAN SOVEREIGN DEBT

Supported the development of a strategy to address private commercial creditor claims against Sudan

GUINEA MINING

Successfully reviewed of 19 mining conventions





KEY OPERATIONAL ACHIEVEMENTS

LIBERIA, AGRICULTURE CONCESSIONS

Assisted to negotiate 4 agricultural concession agreements which were recently submitted to Parliament for consideration

SOMALIA PRODUCTION SHARING AGREEMENT (PSA)

A Tanzania law firm that gained experience working alongside an international law firm recruited by ALSF and the Tanzanian firm subsequently helped Somalia to develop a model Production Sharing Agreement (PSA) and a PPP Toolkit

MALAWI EXTRACTIVE PROJECT

Developed a model Production Sharing Agreement for the oil industry

MALI MINING

Financed the review of 4 mining agreements

SÃO TOMÉ AND PRÍNCIPE, CAPACITY BUILDING

- Drafted a proposal for a revised Law on Land legislation
- Developed the first PPP law which was adopted by the Parliament sovereign debt matters

CAMEROON, NACHTIGAL HYDROELECTRIC PROJECT

Supported in the negotiation of agreements to develop a 420 MW hydroelectric project

ZAMBIA AND ZIMBABWE, BATOKA GORGE HYDRO POWER PROJECT

- Assisted in the drafting of PPP regulations
- Trained government officials on PPPs





REGIONAL PROJECTS

PPP MASSIVE OPEN ONLINE COURSE

- Delivered a training module on PPPs
- 1579 participants completed the course and received a certificate

NOMADIC TRAINING

- Trained 166 government officials and legal professionals
- Signed a Memorandum of Understanding between CEFEB, Expertise France and ALSF
- Organized 2 Anglophone regional workshops, 3 Francophone regional workshops and 3 thematic workshops

AFRICAN MINING LEGISLATION ATLAS (AMLA)

- Developed an online database of mining legislation
- Trained 54 University students on analysis of mining legislation
- Partnered with 10 academic institutions on mining legislation to strengthen regional knowledge of African mining laws, codes, and regulations

POWER PROJECT DEVELOPMENT HANDBOOK SERIES

Partnered with CLDP and other institutions to develop: Understanding Power Purchase Agreements; Understanding Power Project Financing; and Understanding Power Project Procurement handbooks

AFRICAN INSTITUTE OF INTERNATIONAL LAW

Conducted 2 trainings on commercial arbitration (80 participants in total) with 1 in English (40 participants), 1 in French (40 participants)

2017 KEY OPERATIONAL ACHIEVEMENTS

DEBT MANAGEMENT, GUINEA BISSAU

Provided creditor litigation support and advisory services to Guinea-Bissau during outstanding debt negotiations with the Export-Import Bank of China (Exim Bank)—saving the country USD 45 million

EXTRACTIVES EXECUTIVE TRAINING, RWANDA

Financed a capacity building event to strengthen corporate governance skills of Board members on state extractives and complex Public Private Partnerships (PPP) projects in Rwanda

BUGESERA INTERNATIONAL AIRPORT, RWANDA

Assisted to draft and negotiate Project Development, Joint-Venture, and Concession Agreements for the development of the Bugesera International Airport

OIL REFINERY PROJECT, UGANDA

Supported the development of an Oil Refinery Project Framework Agreement to develop the USD 4 billion Oil Refinery Facility



REGIONAL PROJECTS

EXTRACTIVES CAPACITY BUILDING, REGIONAL

Financed a training workshop on the negotiation and management of petroleum exploration contracts and development of mining projects with structuring investments

AFRICAN MINING LEGISLATION ATLAS (AMLA), REGIONAL

Supported a 10-day capacity building workshop. Specifically:

- Trained 39 University students on analysis of mining legislation.
- 7 Legal Research Team (LRT) members graduated

MODEL LAW DRAFTING, REGIONAL

Supported the drafting of an African Union Model Mining Law

ALSF MEDIUM TERM STRATEGY (2018-2022)

The Facility has provided effective and timely advisory services, sustainable capacity building support, and relevant knowledge products. The increasing demand for the Facility's services is testament to the growth in recognition that the ALSF has received from its development partners, its stakeholders, and RMCs.

As in the previous cycle, our new Medium-Term Strategy (2018-2022) focuses on providing advisory services; supporting commercial creditor litigation; and building capacities of African lawyers and experts through customized seminars, conferences and partnerships. This new strategy is anchored on three key results (KRA):



KRA 1 – Fair commercial negotiations and agreement



KRA 2 – Enhanced legal capacity in Africa



KRA 3 – Improved litigation case outcomes/results



To accelerate the delivery of the new strategy, the ALSF will require a total of USD 122.9 million over the 5-year period.



FINANCING REQUIREMENTS (2018-2022)



DESCRIPTION	2018	2019	2020	2021	2022
OPERATIONAL COMMITMENTS	21.67	22.00	22.00	22.00	22.00
STAFFING AND ADMINISTRATION	2.03	2.80	2.80	2.80	2.80
TOTAL PROGRAM REQUIREMENTS	23.70	24.80	24.80	24.80	24.80

POTENTIAL RISKS AND CHALLENGES



Successful implementation of the ALSF Medium-Term Strategy (2018-2022) will continue to support African countries to address weak bargaining power in negotiations of complex commercial transactions and challenges of creditor litigation. However, the ALSF recognizes possible risks and challenges in delivering its new strategy, including:

- Mobilizing adequate resources to meet the anticipated high demand of the RMCs; and
- Possible stumbling blocks outside the control of the ALSF: i.e. conflict, economic and social challenges particularly when dealing with fragile situations.

To address the challenges related to resource mobilization, the ALSF has intensified discussions with existing and potential financing partners; is implementing reimbursable financing instruments; and encouraging financial participation through voluntary donations from African states to sustainably expand its resource base.







FINANCING PARTNERS



AFRICAN DEVELOPMENT BANK GROUP
GROUPE DE LA BANQUE AFRICAINE
DE DEVELOPPEMENT



Global Affairs
Canada

Affaires mondiales
Canada



Government of India

IsDB 
البنك الإسلامي للتنمية
Islamic Development Bank



UKaid
from the British people



Government of Guinea



Ministry of Foreign Affairs
of the Netherlands

**POWER
AFRICA**
A U.S. GOVERNMENT-LED PARTNERSHIP




german
cooperation
DEUTSCHE ZUSAMMENARBEIT

KFW

ALSF

African Legal Support Facility

Immeuble CCIA, Plateau 01
B. P 1387 Abidjan, Côte d'Ivoire
Telephone: (+225) 20 26 35 96
<http://www.aflsf.org>
alsf@afdb.org

